



CERTIFICATE OF INCORPORATION OF A PRIVATE COMPANY LIMITED

Company Number **14832187**

The Registrar of Companies for England and Wales hereby certifies that

METAEXCHANGESX

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares and the situation of its registered office is in England and Wales

Given at Company House, Cardiff on 1st August 2016

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

Eugene R. R. R. R.



CERTIFICATE OF INSURANCE

This Certificate is issued by: Allianz SE
The Insured Party: Metaexchangesx Limited
Certificate Number: COI-005623588
Insurance cover limit: 1 000 000 000 USD
Date of Commencement of insurance: 16.08.2024
Date of expiry of insurance: 1.09.2026

This is to certify that the Insurer in accordance with the Insurance Contract No. IC856028741 accepted for insurance:

1. The economic interests of the Insured Parties associated with the incurred expenses, which were previously approved by the Insurer, for protection in connection with the submission of claims of the Insured Parties for damage to the life, health or property of the Beneficiaries, as well as the costs incurred in order to clarify the circumstances of damage to the life, health or property of the Beneficiaries and to ascertain the extent of fault of the Insured Parties.
2. The obligation to pay insurance compensation if the claims were laid by the Beneficiaries to the Insurer or the Insured Parties under the laws of the insurance territory and to compensate for the harm to the health, life or property of the Beneficiaries, caused by the defective goods and services provided and sold by the Insured Parties or by supplying inaccurate or incomplete information on the goods and services.
3. Interests in property applicable to the duties of Insurer under the laws of the insurance territory, that are related to compensation for harm to health, life or property of the Beneficiaries, caused by defective goods and services provided and sold by the Insured Parties as a result of the supplying inaccurate or incomplete information on goods and services to the Insured Parties, as well as related to compensation of court and out-of-court costs connected with the incurrence of their civil liability for injurious action or actions to the third parties.

Date: 16.08.2024



Authorized and regulated by the Financial Conduct Authority